

TGOD

TSX: TGOD

Corporate Presentation
May 2018



MAKING *Life* BETTER

DISCLAIMER

Forward-Looking Statement



This Presentation contains forward-looking statements that relate to the Company's current expectations and views of future events and should be read together with the more detailed information and financial data and statements available on SEDAR.com. This Presentation does not contain all of the information you should consider before purchasing securities of the Company.

In some cases, these forward-looking statements can be identified by words or phrases such as “may”, “might”, “will”, “expect”, “anticipate”, “estimate”, “intend”, “plan”, “indicate”, “seek”, “believe”, “predict” or “likely”, or the negative of these terms, or other similar expressions intended to identify forward-looking statements. The Company has based these forward-looking statements on its current expectations and projections about future events and financial trends that it believes might affect its financial condition, results of operations, business strategy and financial needs. These forward-looking statements include, among other things, statements relating to: the intention to complete the listing on the TSX; the Company's expectations regarding its revenue, expenses and operations; the Company's anticipated cash needs and its needs for additional financing; the Company's intention to grow the business and its operations; expectations with respect to future production costs and capacity; expectations regarding our growth rates and growth plans and strategies; expectations with respect to the approval of the Company's cannabis licenses; expectations with respect to the future growth of its medical cannabis products; any commentary related to the legalization of adult-use, recreational cannabis and the timing related to such legalization; the Company's expected business objectives for the next twelve months; and the Company's plans to develop cannabis greenhouses in Québec and Ontario.

Forward-looking statements are based on certain assumptions and analyses made by the Company in light of the experience and perception of historical trends, current conditions and expected future developments and other factors it believes are appropriate and are subject to risks and uncertainties. In making the forward looking statements included in this Presentation, the Company has made various material assumptions, including but not limited to (i) obtaining the necessary regulatory approvals; (ii) that regulatory requirements will be maintained; (iii) general business and economic conditions; (iv) the Company's ability to successfully execute its plans and intentions; (v) the availability of financing on reasonable terms; (vi) the Company's ability to attract and retain skilled staff; (vii) market competition; (viii) the products and technology offered by the Company's competitors; and (ix) that our current good relationships with our suppliers, service providers and other third parties will be maintained. Although we believe that the assumptions underlying these statements are reasonable, they may prove to be incorrect, and we cannot assure that actual results will be consistent with these forward-looking statements. Given these risks, uncertainties and assumptions, prospective purchasers of the Company's securities should not place undue reliance on these forward-looking statements. Whether actual results, performance or achievements will conform to the Company's expectations and predictions is subject to a number of known and unknown risks, uncertainties, assumptions and other factors, including those listed under “Risk Factors” in the Company's prospectus.

The Company's forward-looking statements are based on the reasonable beliefs, expectations and opinions of management. Although the Company has attempted to identify important factors that could cause actual results to differ materially from those contained in forward-looking statements, there may be other factors that cause results not to be as anticipated, estimated or intended. There is no assurance that such statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward-looking statements. We do not undertake to update or revise any forward-looking statements, except as, and to the extent required by, applicable securities laws in Canada.

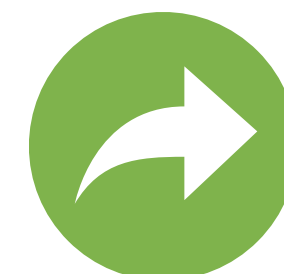


Investment Highlights

Becoming a Vertically Integrated **Organic** and **Biopharmaceutical Cannabis R&D Company**



FULLY-FUNDED BUDGET
\$290,000,000 RAISED TO DATE



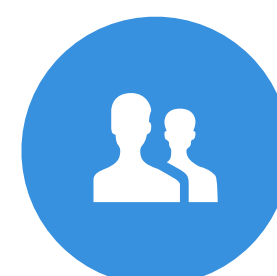
EXPANSION UNDERWAY

970,000 SQ. FT. COMBINED FACILITIES

Allowing for expected **116,000 kg of annual production**

PROVEN MANAGEMENT TEAM

Experience in executive and operational management specific to:
 finance, consumer packaged goods, consumer products, brand building,
 international markets and the cannabis industry



INDUSTRY LEADING CONSTRUCTION + DESIGN

Project team includes: Eaton Power, Ledcor Group, Hamilton Utilities Corp. and Aurora Larssen Projects Inc. (ALPS)

STRATEGIC INVESTOR: AURORA CANNABIS

Cornerstone investment from Aurora Cannabis (TSX:ACB) for \$78 million and purchase agreement for 20% of TGOD's high-quality, organic product



ORGANIC PRODUCT AND PROCESS

Designed to produce high quality organic cannabis grown in living soil with established organic growing techniques and trademarks

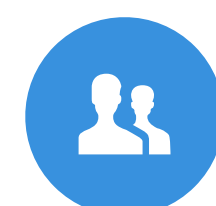
RESEARCH & DEVELOPMENT

Building four purpose-built plant biopharmaceutical R&D laboratories expected to generate diverse product offerings, intellectual property, and support clinical studies on cannabis



HIGH QUALITY & LOW COST OPPORTUNITY

Goal of becoming one of the highest quality, lowest cost producers in Canada. We expect to achieve this by leveraging strategic partnerships, high technology and low-cost power solutions



UNIQUE SHARE STRUCTURE

5,000 RETAIL SHAREHOLDERS



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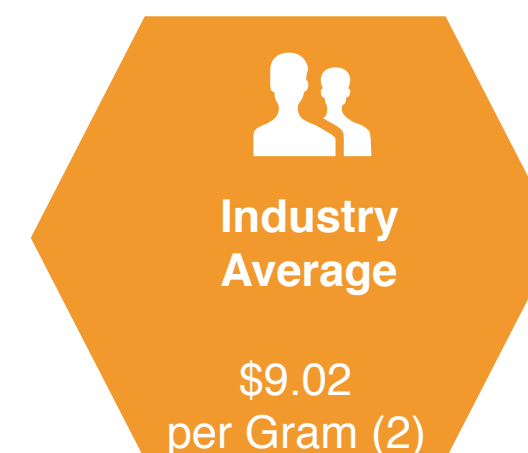
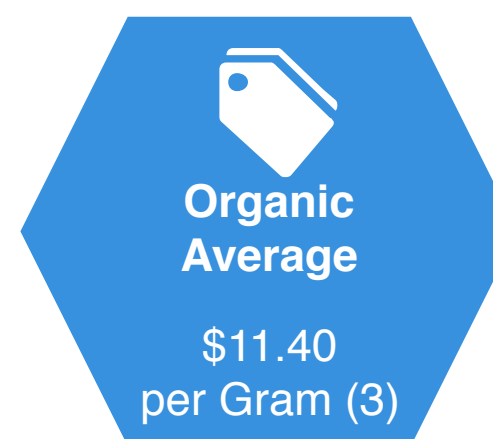
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www.TGOD.ca



Organic Cannabis

57% of Canadian Consumers say **Organically Grown Product is Preferred** ⁽⁴⁾



TGOD is one of the few **certified** organic producers in Canada



Organic cannabis demands a premium price to non-organic products⁽¹⁾

TGOD management believes Amazon's acquisition of Whole Foods identifies the importance of **organic products in the market**



Some pesticides that are considered safe for use on agricultural crops when consumed orally, can be highly toxic while heated/smoked/burned⁽⁵⁾



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- (1) <http://cannstandard.ca/tag/cannabis-pricing>
(2) CannStandard *ACMPR dried cannabis listing summary 11/17/2017
(3) Pricing of ABCann & Whistler Medical from CannStandard
(4) Topline Report - prepared by Hill+Knowlton Strategies - 12/20/2017
(5) Source: LA Weekly "Cannabis Concentrates Have a Problem With Pesticides" 02/27/17

www.TGOD.ca

Responsible and Sustainable

Our New Expanded Facilities Are Expected To Have **The Following Features**



LEED CERTIFICATION

- Leadership in **E**nergy and **E**nvironmental **D**esign
- An internationally recognized green building certification system
- LEED Includes:
 - Energy savings, water efficiency, CO2 emission reduction, stewardship of resources and indoor environmental quality⁽¹⁾

WATER SUSTAINABILITY

- ~90% of water to be collected and recycled
- Technology to reduce water consumption
- Natural on-site wells provide fresh water at Hamilton
- Rainwater reservoirs at both Hamilton & Valleyfield



ENVIRONMENTAL SUSTAINABILITY

- Working with GRCA (Grand River Conservation Authority) for habitat creation and protecting species at risk
- Locally sourced organic products

ENERGY SUSTAINABILITY

- Natural gas supply and infrastructure
- High-efficiency LED lighting reduces energy consumption and heat
- Staggered lighting between facilities reducing peak loading and increasing operating efficiency



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(1) <https://www.cagbc.org>

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Low-Cost Energy Opportunity

Designed to Leverage **Low-Cost Power Solutions**

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1

Master purchase agreement with **Eaton Corp**, a \$35 billion company⁽¹⁾

2

Quebec is home to the **lowest power rates in Canada**⁽²⁾. Additionally, TGOD has been granted an economic development rate by Hydro Quebec

3

Hamilton Utilities Corp. Micro-Grid infrastructure to include **combined heat & power co-generation** facility where CO2 is captured and recycled

4

Design and consulting from Aurora Larssen Projects Inc. (ALPS) will allow for proven technology and advanced industry knowledge to deliver **high quality low-cost** solutions



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(1) stockwatch.com ETN as of March 5th, 2018

(2) <http://www.hydroquebec.com/data/documents-donnees/pdf/comparison-electricity-prices.pdf>

www.TGOD.ca

Alliance Partners

Leveraging Expertise From Industry Leading Construction & Design Firms



EATON CORP.

A Global Power Management
Company

\$20.4 billion annual revenue⁽¹⁾
96,000 Employees
175 Countries
107 years of business

LED COR GROUP

A Multi-Faceted Construction
Company

\$3 billion annual revenue⁽²⁾
7,000 Employees
30 offices
70 years of business

AURORA LARSEN PROJECTS

An Industry Leading Greenhouse Design
& Engineering Firm

\$5 billion dollar parent company⁽³⁾
+1,000 projects around the globe⁽⁴⁾
30 years of business

HCE ENERGY INC. ⁽⁶⁾

Energy Company owned by the City of
Hamilton⁽⁵⁾

Providing localized services
Operating our proposed Energy Plant



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(1) www.eaton.com
(2) www.ledcor.com
(3) www.stockwatch.com ACB price as of March 5th, 2018
(4) www.auroramj.com - press release dated Nov 23rd, 2017
(5) <http://www.hamiltonucorp.com/>
(6) Subsidiary of Hamilton Utilities Corp.

www.TGOD.ca

Hybrid Facilities

Building High-Technology Hybrid Facilities



Hybrid Facilities Represent Advantages Over Indoor & Greenhouse

Once completed TGOD's advanced automated hybrid facilities are expected to be capable of precise control of light, heat, humidity and nutrients which can produce low-cost, high quality cannabis. We anticipate the positive pressure design and advanced robotics will help reduce both contaminants and labour costs



Low-Cost Opportunity

Lower cost of production compared to indoor facilities is expected



Use of Natural Light

Supplemented by highly efficient LED and HPS lighting



Low CapEx Opportunity

Expected lower cost relative to indoor facilities



Precise Control

Advanced humidity, temperature and overall environmental controls relative to conventional greenhouses



Limited Contaminants

Highly automated and positive pressure rooms, reduces contaminants



Low OpEx Opportunity

Technology, energy efficiency, natural light and automation are expected to reduce OpEx

The Hybrid Advantage (Illustrative)

	Capex	Opex	Quality
Indoor	High	High	High
Hybrid	Medium	Low	High
Greenhouse	Low	Low	Low



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Strategically Located - Logistics Matter

Positioned to Access Significant Population Centres

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22.3 MILLION PEOPLE

Ontario and Quebec represent ~2/3 of the entire Canadian population



PLANNED SAME-DAY / NEXT-DAY DELIVERY

Reduced shipping distance, providing higher customer satisfaction & lower operating expenses



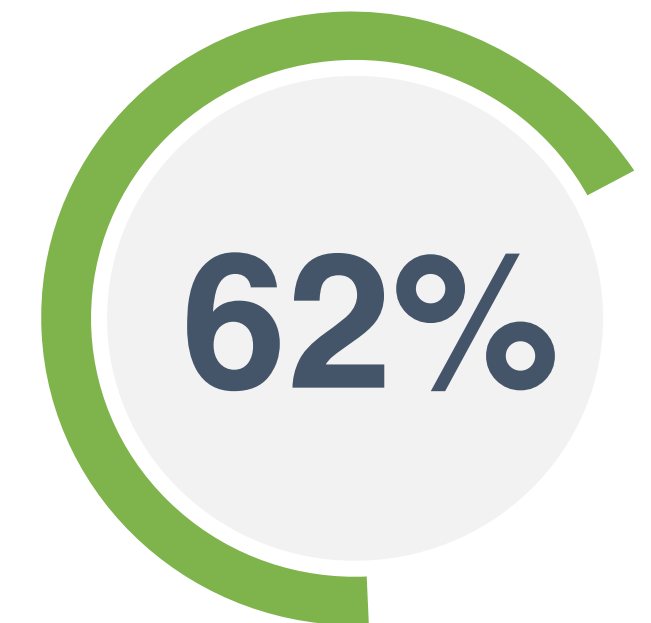
LOW-COST POWER RATES

Quebec has the lowest power rates in Canada(1) and our Ontario property will include a natural gas power plant reducing costs further

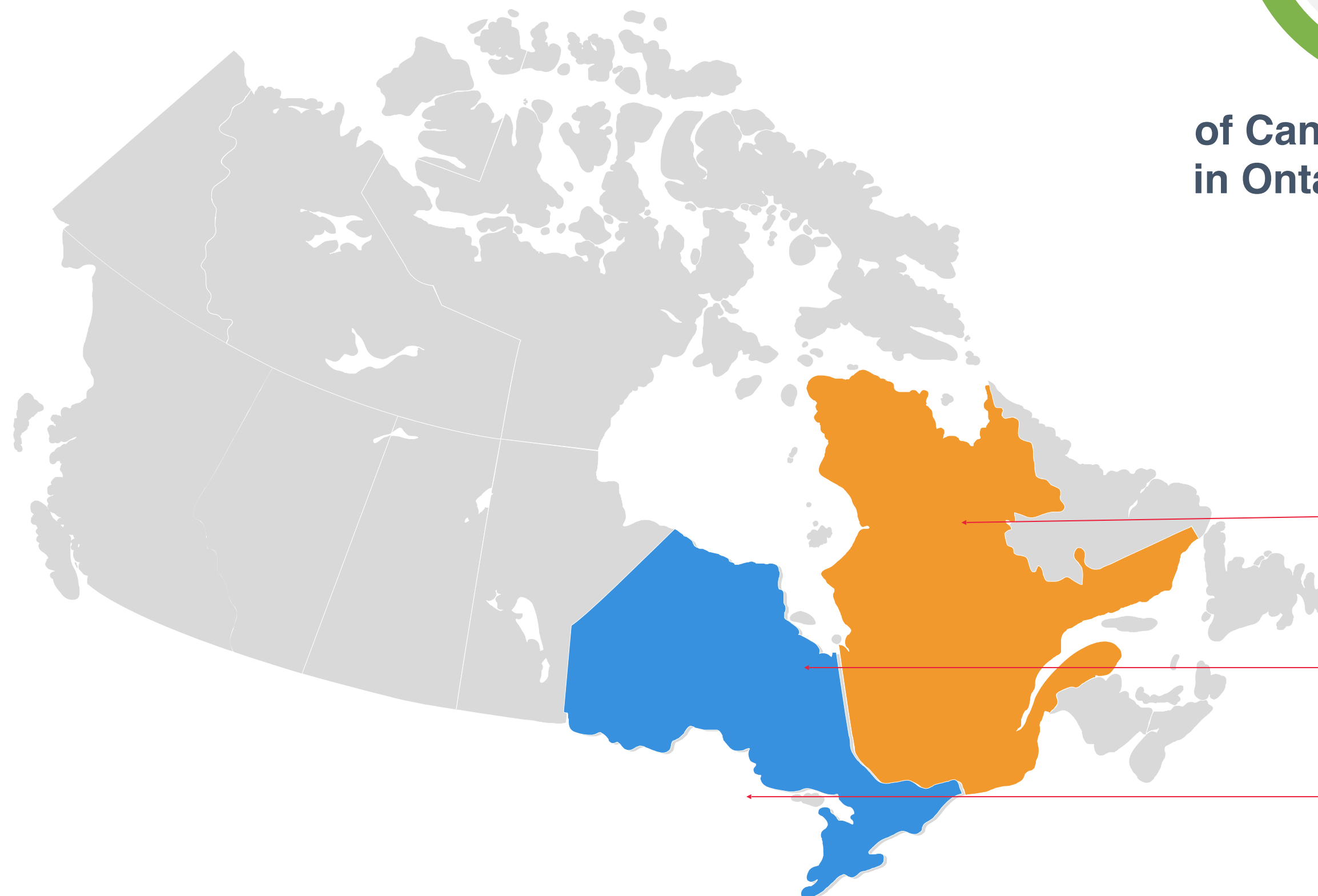


TOURISM

70M people living in the bordering US states - well positioned to benefit from cannabis tourism



of Canadian Population in Ontario and Quebec⁽²⁾



QUEBEC
8.1M Population⁽²⁾

ONTARIO
13.4M Population⁽²⁾

US BORDER STATES
70M Population



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(1)<http://www.hydroquebec.com/data/documents-donnees/pdf/comparison-electricity-prices.pdf>
(2)<https://www.statcan.gc.ca/pub/12-581-x/2017000/pop-eng.htm>

www.TGOD.ca

Hamilton Facility - Fully-funded⁽¹⁾

150,000 sq. ft. | 14,000 kg

10



Construction Underway



LICENSED PROPERTY

- Cultivation license received: August 2016
- Sales license received: August 2017

PHASE ONE EXPANSION

- Expansion of 123,000 sq. ft. hybrid facility adding ~11,000 kg of potential additional annual capacity beginning H1 2019
- Expansion of an additional 20,000 sq. ft. enclosed facility adding an expected ~2,000 kg of additional annual capacity
- Agreement with Hamilton Utility Corp. provides us the opportunity to reduce our energy costs

14,000 kg



Indoor Facility
7,000 sq. ft.
Used as a Beta test
for phase 1
expansion

Indoor Facility
20,000 sq. ft.
Used as specialty
grow and
formulations

Hybrid Facility
123,000 sq. ft.
Grows high quality
organic cannabis

Total
150,000 sq. ft.
~14,000 kg
capacity



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(1) based on current budget

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Valleyfield Facility - Fully-funded⁽¹⁾

820,000 sq. ft. | 102,000 kg

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Construction Underway



- Budget for construction is fully funded on our 72.4-acre property in Valleyfield, Quebec
- Initial construction permits granted: Dec, 2017
- Funded expansion of an 820,000 sq. ft. high technology hybrid facility capable of producing an expected 102,000 kg of high-quality organic cannabis
- Property will be serviced with industrial gas lines, sewage, unlimited access to high-quality raw water, roads & highways, close to a major city, and located within 1 km of a substation that can provide significant amounts of power
- Our reduced power cost in Quebec through Hydro Quebec's economic development rate is expected to position us to become a low cost producer



Illustrative Construction Design



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(1) based on current budget

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Buildout Timeline

Hybrid Facilities **Totalling 970,000 sq. ft.**

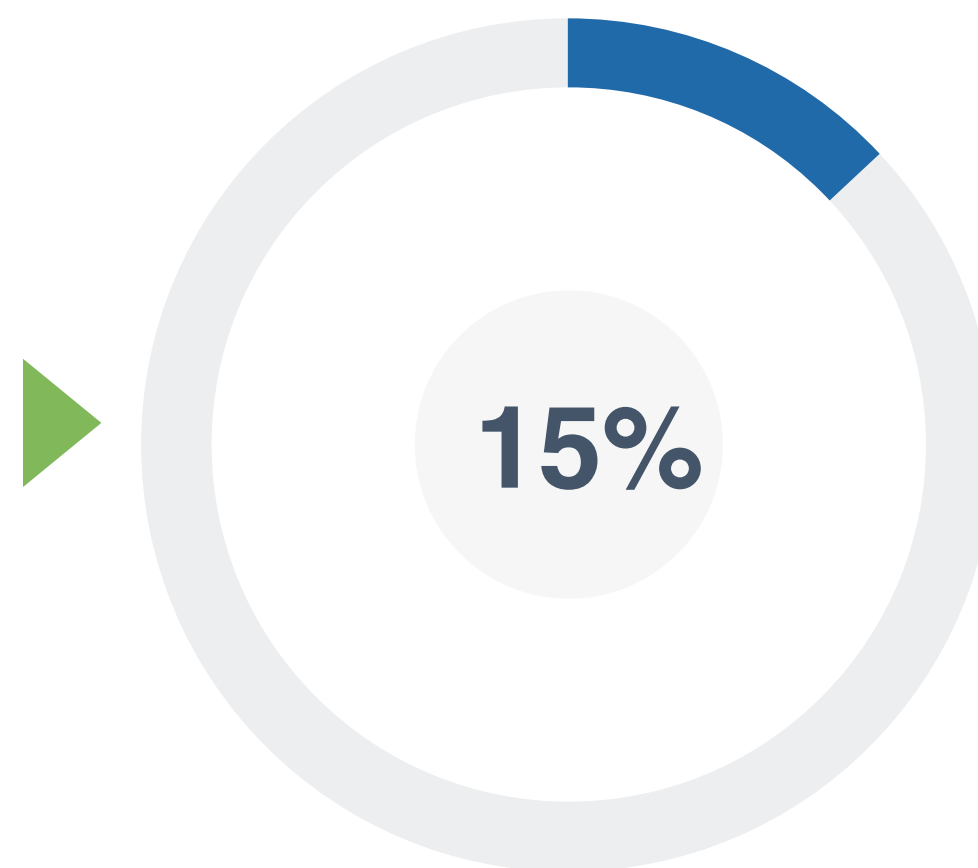


Path to 116,000 kg



Hamilton, Ontario

Expected Completion: H1 2019

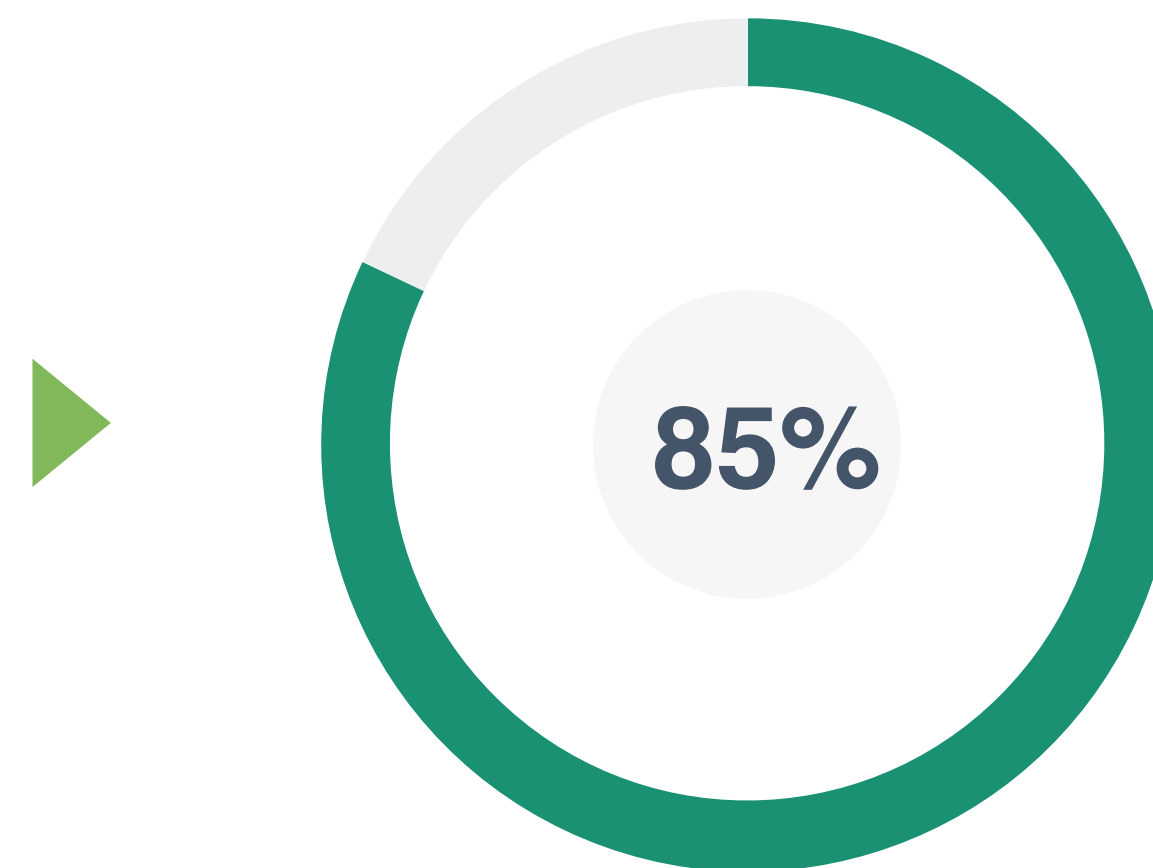


Funded Capacity⁽¹⁾ | **150,000 sq. ft.**

Expected Additional Capacity | **14,000 kg**

Valleyfield, Quebec

Expected Completion: H1 2019



820,000 sq. ft.

102,000 kg

Combined Facilities



970,000 sq. ft.

116,000 kg



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(1) based on current budget

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Research & Development

Four Stand-Alone R&D Facilities are Expected to Generate
Diverse Product Offerings & Intellectual Property



Oil Extraction

- \$3.4 million - estimated budget
- Modular Extraction Lab in Ontario
- **Status: Completed**



Genetics & Breeding

- \$5 million - estimated budget
- 2,700 sq. ft. facility in Quebec
- Status: Expected completion Q2, 2018

Licensed Dealer Ontario

- \$4.3 million estimated budget
- 7,000 sq. ft. facility in Ontario
- Status: Expected completion Q1, 2019



Licensed Dealer Quebec

- \$17.5 million estimated budget
- 20,000 sq. ft. facility in Quebec
- Status: Expected completion Q3, 2018



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Research & Development: Oil Extraction

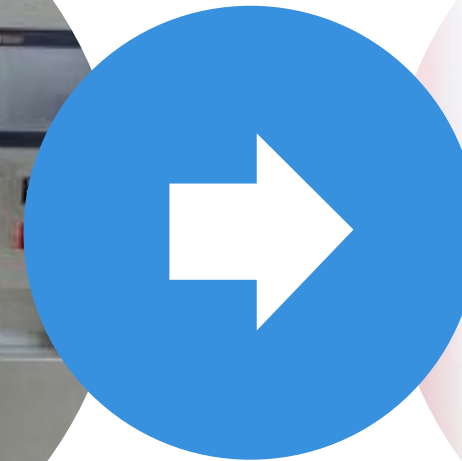
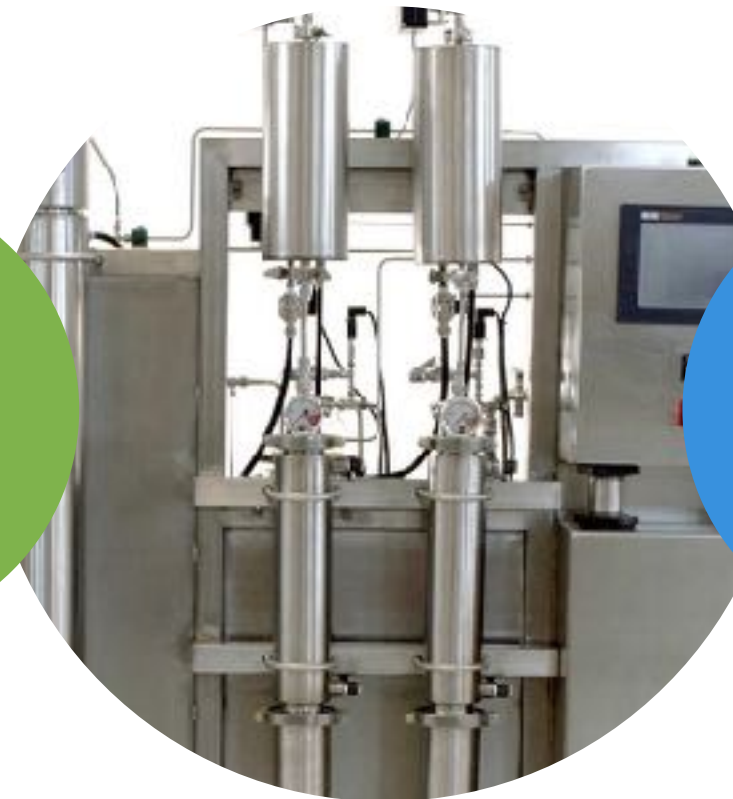
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High Quality Organic Cannabis Oils



ONTARIO FACILITY

The estimated \$3.42 million biosecure modular extraction lab expected to focus on high quality organic cannabis oils



✓ TIMELINE

- January 2018 - Ontario extraction facility completed
- **May 2018 - Oil Extraction License Received**

💧 EXTRACTION SYSTEM

- TGOB acquired a 40L supercritical CO2 fluid extraction unit
- Production expected to scale in line with continued expansion



CERTIFIED ORGANIC

- Oils expected to be extracted from our high quality organic product line, closely replicating the terpene profile of the original plant
- Organic Inputs + Organic Process = Organic Output
- Certified Organic, May 2018 - EcoCert



REDUCED CONTAMINANTS

- Organic starting material
- Oils expected to be produced without the use of ethanol or other potentially harmful secondary/co-solvents



NEW PRODUCT R&D

- Concentrates, including molecular isolations and separations for novel active pharmaceutical ingredients for formulations;
- Edibles, including beverages and nutraceuticals;
- Topicals including transdermal patches and other novel delivery methods;
- Sublingual sprays, intensive skin repair, body oils;
- CBD focused SKUs - CBD cosmetics, CBD sports drinks, CBD whey powders, CBD vape pens/oils and CBD topical;
- Medical delivery formats: sublingual tablets, inhaler (liquid & powder), and sublingual wafers; and
- Pet health products



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Research & Development: Genetics & Breeding

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QUEBEC

The estimated \$5 million, 2,700 sq. ft. laboratory in Valleyfield expected to focus on genetics and breeding R&D



GENETICS & BREEDING FACILITY

Constructing a purpose built genetics and breeding facility in Quebec



EXPEDITED LICENSING

Upon completion the breeding facility expected to allow expedited licensing from Health Canada for the Valleyfield property



TIMELINE

January 2018 - Construction began
Q2 2018 - Construction completed



R&D OF PROPRIETARY GENETICS

The Quebec breeding facility expected to allow the Company to develop proprietary strains of cannabis based on market demands



IP THROUGH R&D

Goals are to invest in research in partnership with universities, to develop IP



INNOVATIVE STRAINS

Genetic research to develop new strains of varieties as well as new novel traits and intends to develop an in vitro propagation process



TGOD plans to implement selective breeding techniques to improve traits in Cannabis reducing the industry's need to rely on pesticides



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Research & Development: 2 Licensed Dealers

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Proposed Platform to Develop New and Innovative Products, Advancing from R&D to Commercialization



Two Licensed Dealer Locations



QUEBEC

The estimated \$17.5 million 20,000 sq. ft. facility is expected to be TGOD's flagship research & development facility

ONTARIO

Estimated \$4.3 million, 7,000 sq. ft. laboratory



✓ R&D OF DOSAGE & DELIVERY

TGOD aims to craft new formulations with varying cannabinoid levels to find the best dosage & delivery methods. R&D to combine cannabinoids with other drugs or supplements to improve effectiveness

✓ ANALYTICAL TESTING

A Dealers License allows for Research & Development, analytical testing and conducting clinical studies on cannabis

✓ UNIVERSITY PARTNERSHIPS

TGOD is in partnership discussions with Canadian and International Universities on research addressing a multitude of conditions



✓ R&D OF NOVEL FORMULATIONS

Research to create a broad range of products including: concentrates, edibles & beverages, topicals & transdermal, sublingual sprays and pet health products

✓ DEVELOPMENT OF NEW AND INNOVATIVE PRODUCTS

Proposed platform to develop new and innovative products

✓ IMPORT AND EXPORT

Allows for the importation and exportation of a broad range of cannabinoid formulation for medical and R&D purposes



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Research & Development

Current Proposed R&D Team - Proven & Relevant Experience



KONSTANTINOS A. ALIFERIS PH.D., M.SC.

Dr. Aliferis holds a Ph.D. in Plant Science from McGill and has over 10 years experience in teaching and conducting agriculture research at an academic level, with over 25 publications accredited to his name. Dr. Aliferis will aid the TGOD team by implementing his practical knowledge through his great deal of research experience

ANGELA MAZIARZ B.SC. BIOCHEMISTRY/NEUROSCIENCE

Mrs. Maziarz also has multiple certifications to accredit her knowledge and experience:

- HACCP/Prerequisite program
- Six Sigma Black Belt
- Six Sigma Green Belt
- Quality Assurance (CACP)
- Introduction to Measurement and Calibration (ASQ)
- FSMA – Preventative Controls Qualified Individual Certification

AMER CHEEMA M.SC. - AGRICULTURE, PHD CANDIDATE

Mr. Cheema has an extensive educational background in agriculture. Mr. Cheema currently holds an M.Sc. (Honours) degree in Agriculture with a specialization in nutrients management in soil and hydroponics culture. Mr. Cheema has five published articles in reputable international journals and is currently completing his PhD at the University of Guelph; specialization in post-harvest technologies and shelf-life of greenhouse products

PATRICK BAKER B.SC. - BIOLOGY AND CHEMISTRY

Mr. Baker has a B.Sc. Biology and Chemistry (Honours) with an emphasis on radiochemistry, synthetic organic chemistry, and analytical chemistry along with an Honours thesis publication on Cyclotron-based production of Silicon-31 radiotracers for use in plant imaging. His experience with radiochemist analysis, chromatographic methods, electrophoretic techniques and with general bench top laboratory procedure and techniques make him an ideal fit for TGODs extraction laboratory R&D efforts

DAVID BERNARD-PERRON M.SC. - PLANT SCIENCES AND ORGANIC AGRICULTURE

Mr. Bernard-Perron is an Agrologist with a Master of Science degree from McGill University specializing in Plant Sciences and Organic Agriculture. David began his career working in greenhouse production in 2001 at the McGill Greenhouses and Horticultural Research Centre. He was responsible for leading Whistler Medical Marijuana Corporation through organic certification, becoming the first and only fully certified organic licensed producer.

CHRISTINA PETROVIC B.SC. - BIOCHEMISTRY

Mrs. Petrovic gained 15 years of experience in the field of pharmaceutical Quality having worked for numerous Canadian companies in specialist positions. She is very familiar with Health Canada and US FDA regulatory requirements. She has an in-depth knowledge of QMS and risk management relating to quality. As TGOD continues its R&D operations, Mrs. Petrovic's experience with sterile and non-sterile manufacturing in solid dosage and liquid/cream/ointment will become an asset with our product extraction experiments

LOLA MILLERMAN B.SC. - BIOLOGY

Mrs. Millerman graduated from UBC with a Bachelor of Science degree in Biology. Mrs. Millerman was a Senior Microbiologist and Factory Hygienist at Nestle Canada where she worked on compliance with CFIA regulations, as well as Nestle Quality Assurance Compliance standards of Good Manufacturing Practices and Good Laboratory Services. Her role included overseeing microbiological laboratory R&D operations

NIKOLI BORTOLON B.SC. - PRODUCTION HORTICULTURE

Mr. Bortolon graduated with a distinction, B.Sc. Applied Science: Production Horticulture. He is a research-oriented horticulturalist specializing in greenhouse production management. Mr. Bortolon is well versed in new growing techniques and insight to expand knowledge in nutrient of individual strains, high yield recipes, controlled stress environments to different lighting systems and set ups.



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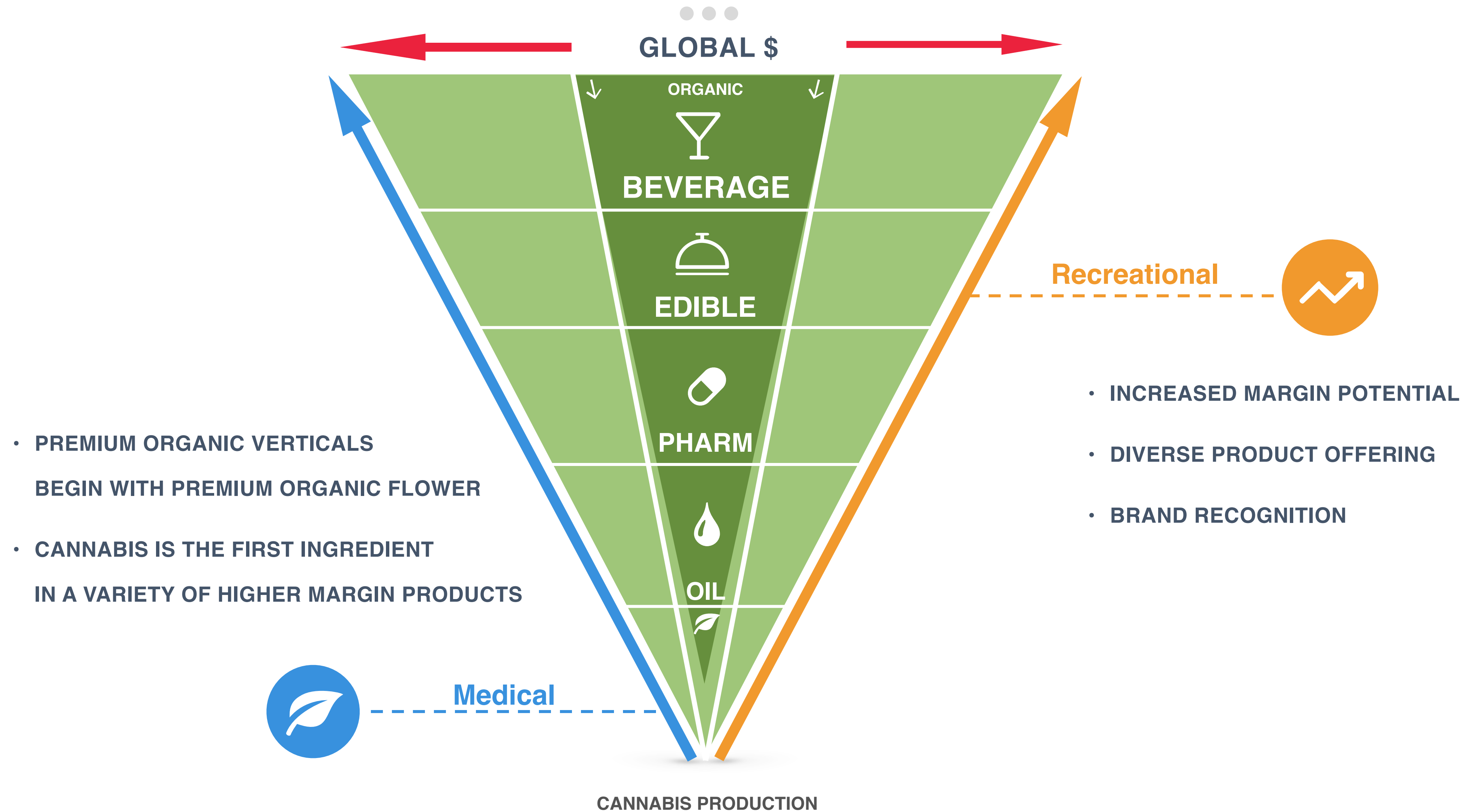
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The Future: Consumer Packaged Goods

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Vertical Integration Aims to **Increase Margins**



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Note: Illustrative Value Chain Only

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Aurora × TGOD

\$78 Million Cornerstone *Investment by Aurora Cannabis*



\$78 MILLION INVESTMENT BY AURORA

Purchased a 17.62% stake in TGOD



DESIGN AGREEMENT WITH ALPS

Aurora Larssen Projects Inc. (ALPS) has been involved in over 1,000 facilities around the world and has set the industry standard in ultra-high technology, completely automated, environmentally controlled facilities for over 30 years⁽¹⁾



BUSINESS MODEL VALIDATION

TGOD's senior management believes Aurora's investment endorses TGOD's differentiated organic business model



ACCESS TO ADVANCED KNOWLEDGE

Aurora's experience building its Aurora Sky Facility will be invaluable as TGOD expands



PURCHASE AGREEMENT

TGOD receives an immediate purchase order for 20% of Canadian Production



ACCELERATED GROWTH

TGOD's senior management believes access to Aurora's advanced technology, distribution channels and international markets may help accelerate growth



POTENTIAL LEAD ORDERS

Aurora has the right to participate in each of our financings and maintain ownership on a pro rata basis



ACCESS TO FUNDING

Aurora has milestone options to acquire additional shares in TGOD at 10% discount to market



AURORA®



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(1) www.auroramj.com - press release dated Nov 23rd, 2017

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Aurora x TGOD

\$78 Million Cornerstone Investment by Aurora Cannabis

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Tiered Investment Strategy

Aurora's purchase of TGOD shares are based upon the completion of these sequential milestones

90 days after IPO - 8%

1

Valleyfield granted cultivation license - 8%

2

Upon Valleyfield reaching 50% completion - 8%

3

Achievement of certain revenue milestones - 12%

4

Additional Terms

These are the additional terms to the Aurora x TGOD investment

1

18 month standstill agreement

2

Purchases are determined by market rates (-10%)

3

Includes supply agreement for 20% at wholesale pricing
Option to increase to 31% based on proportionate ownership

4

Aurora has the right to one board seat



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Management Team

125+ Years Of CPG Experience



ROB ANDERSON CEO & CO-CHAIRMAN

22+ years experience in capital markets and financing including 12 years with a leading Canadian brokerage firm. Previously, Mr. Anderson was Chief Executive Officer of a venture capital company that provides M&A, financial restructuring, advisory and capital raising services for public and private companies since 2009

MATT SCHMIDT EXECUTIVE VICE-PRESIDENT, CORPORATE DEVELOPMENT

Mr. Schmidt was a Vice President of Investment Banking at one of Canada's independent Investment Banks, during which time he became a specialist in the Canadian Cannabis sector. Mr. Schmidt holds a Master of Business Administration from Wilfrid Laurier University (Waterloo, Ontario) and a Bachelor of Commerce (Honours) from the University of Windsor

MIKE GIBBONS VICE-PRESIDENT, SLAES

Mr. Gibbons brings over 25 years of consumer packaged goods experience in beverages and food. Mr. Gibbons spent over 15 years with Cott Corporation in roles of increasing responsibility, from Sr. Vice President, Sales to President of the US business unit. Mr. Gibbons has experience in both branded and private label businesses, and led high-performing teams in geographic expansion, building distribution and new product introductions.

CSABA REIDER PRESIDENT

35+ years executive experience in the Consumer Packaged Goods industry including VP at Cott Corporation and President & CEO of XYIENCE Inc. Mr. Reider has served on the Board of several companies including Food & Beverage conglomerate Associated Brands.

ANNA STEWART GENERAL COUNSEL

Md. Stewart brings 13 years of combined private practice and corporate in-house legal experience. Most recently, Ms. Stewart was Assistant General Counsel at the Canadian division of Teva Pharmaceutical Industries Ltd., the world's largest generic pharmaceutical company. Ms. Stewart has extensive experience in regulated products manufacturing, marketing and distribution, intellectual property licensing and complex merger and acquisition activities.

ANDREW POLLOCK VICE-PRESIDENT, MARKETING

Mr. Pollock brings over 25 years experience in consumer packaged goods, retail and subscription businesses. He has worked extensively in the organic food industry and successfully commercialized a recently legalized category. Most recently at Weight Watchers Canada, Ltd., helped to drive double-digit growth in a subscription service. Also led Marketing at Maple Leaf Foods Inc., Canada Bread Company, Limited and Cott Corporation.

BRIAN ATHAIDE CFO

28+ years of global executive experience including CFO and Executive Vice President, Human Resources and Information Technology of Andrew Peller Limited, a publicly listed Canadian wine producer. Mr. Athaide has also held various positions in finance, including Chief Financial Officer at a number of international divisions of Procter & Gamble, a leading consumer products company. He has a Bachelor of Commerce degree, with a major in finance and marketing from McGill University.

AMY STEPHENSON VP, FINANCE

20+ years experience in Capital Markets and M&A including work in the Cannabis industry as CFO of Aurora Cannabis. Prior she was the CFO at Bedrocan, and controller at Canopy Growth Corp. She is a board member of the CFA Society.

JOHN WREN VICE-PRESIDENT, OPERATIONS

Mr. Wren joined TGOD from Cott Corporation where he spent 22 years, most recently as VP Operations, where he was responsible for the operation of seven beverage facilities across North America. Mr. Wren was responsible for managing a manufacturing budget in excess of \$60 million, a capital budget of \$8 million and more than \$145 million of raw material purchases. More recently, Mr. Wren was with Monaghan Mushrooms Ltd., a 270-acre farm operation where he was responsible for the growing and packaging of fresh mushrooms across central Canada and Northern US.



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Board of Directors

Experienced & Proven



**JEFFREY
SCOTT**
CO-CHAIRMAN OF THE BOARD &
DIRECTOR

Mr. Scott is President of Postell Energy Co., a private Canadian oil producer in business in western Canada since 1980. He is the Founder and was Chairman of Gran Tierra Energy, a South American based E&P Company from 2004 to June of 2015. Mr. Scott is also Chairman of Sulvaris Inc., a private fertilizer technology company created in February 2012. He has extensive management, financing, mergers & acquisitions, and public company experience. Over the past 20 years he has been involved in a variety of capacities from founder to officer and/or director in numerous publicly traded companies.

**DAVE
DOHERTY**
DIRECTOR

20 years of investment and finance experience assisting with financings, identifying acquisition targets, developing strategic plans, and supporting operations. Previously a Director of Saber Capital (Emblem Corp.) & Inform Exploration (Organigram Inc.). Prior to launching successful cannabis companies to the public markets, Dave was an investment advisor with Canaccord Genuity Corp., Canada's largest independent full service dealer.

**MARC
BERTRAND**
DIRECTOR

Mr. Bertrand is a seasoned consumer products executive with three decades of success in brand building, strategic licensing, international markets and manufacturing. Previously President & CEO of the Mega Bloks brand, which was sold to Mattel in 2014 for over \$500 million dollars. Developed strategic license agreements with several of the world's most iconic entertainment franchises including Disney, Nickelodeon and Marvel.

**NICHOLAS
KIRTON**
DIRECTOR

Mr. Kirton is a professional accountant where he spent thirty-eight years with KPMG LLP; he was elected to Partner in 1976. Subsequent to his retirement he has served on the boards of a total of eight reporting issuers, in most cases as chair of the audit committee. He is also currently Chair of the Board of the Canadian Investor Protection Fund.

**IAN
WILMS**
DIRECTOR & DIRECTOR OF COMPLIANCE
& GOVERNMENT AFFAIRS

Mr. Wilms is a member of the Canadian Medical Cannabis Council. He has 25 years of global business experience leading entrepreneurial and corporate ventures. Chairman of the Calgary Police Commission in 2005 and elected President of the Canadian Association of Police Boards in 2006. Served 10 years with the Canadian Military as an Officer LT (N) in the Naval Reserve. Former executive with IBM for 14 years, where he led and managed sales and operational teams across North and South America. Certified Client Executive from the Harvard Business School and a graduate of McMaster University.

**CAM
BATLEY**
DIRECTOR

Mr. Batley is Chief Corporate Officer at Aurora Cannabis Inc. since January 8, 2018. Mr. Battley is responsible for establishing and managing relationships with shareholders, industry analysts, news media, securities regulators, licensing bodies, governments, other companies and organizations operating in the cannabis sector, and other external stakeholders. He was an Executive Vice President of Aurora Cannabis Inc. since November 2016.



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Securities Outstanding Summary [in Millions, except %]

Shareholder	Securities	% Basic	% Fully Diluted
Management and founders (1)	55.0	24.0%	17.0%
Pre-IPO Shares (2) (5)	104.1	45.7%	32.4%
IPO Shares (5)	29.9	13.0%	9.2%
Aurora Shares (3)	39.7	17.3%	12.2%
Total Common Shares (Basic)	228.7	100.0%	70.8%
Warrants (Excluding Aurora)	59.9		18.5%
Aurora Warrants	19.8		6.1%
Options	15.0		4.6%
Total Common Shares (Fully Diluted)	323.4	100.0%	100.0%



All founder shares (1) have self imposed 42 month escrow from IPO date



All private placements are subject to a 6 month hold from IPO date



TGOD has over 5,000 retail shareholders

Cash, Options, Warrants, Debt [in Millions]

Type	Amount (#)	Amount (\$)
Approximate Cash on Hand (4)		246.8
Warrants Outstanding		
\$2.15	26.4	
\$3.00	35.2	
\$7.00	18.1	
	79.7	289.1
Options Outstanding		
\$0.50	5.7	
\$1.15	3.8	
\$1.65	0.4	
\$3.65	5.2	
	15.1	26.9
Debt		Nil
Line of Credit (Unused)		5.0

(1) Founders subject to a self imposed 42 month escrow from IPO date

(2) All financing shares have 6-month hold from IPO date

(3) 18-month standstill agreement in place and TGOD has a ROFR on all Aurora shares for 3-years

(4) As of May 09, 2018

(5) Excluding Aurora



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Investment Highlights

Becoming a Vertically Integrated **Organic** and **Biopharmaceutical Cannabis R&D Company**



Fully-Funded BUDGET
\$290,000,000 raised to date



EXPANSION UNDERWAY

970,000 SQ. FT. COMBINED FACILITIES

Allowing for expected **116,000 kg of annual production**

PROVEN MANAGEMENT TEAM

Experience in executive and operational management specific to:
finance, consumer packaged goods, consumer products, brand building,
international markets and the cannabis industry



INDUSTRY LEADING CONSTRUCTION + DESIGN

Project team includes: Eaton Power, Ledcor Group, Hamilton Utilities Corp. and Aurora Larssen Projects Inc. (ALPS)

STRATEGIC INVESTOR: AURORA CANNABIS

Cornerstone investment from Aurora Cannabis (TSX:ACB) for \$78 million and purchase agreement for 20% of TGOD's high-quality, organic product



ORGANIC PRODUCT AND PROCESS

Designed to produce high quality organic cannabis grown in living soil with established organic growing techniques and trademarks

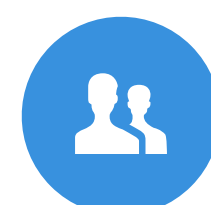
RESEARCH & DEVELOPMENT

Building four purpose-built plant biopharmaceutical R&D laboratories expected to generate diverse product offerings, intellectual property, and support clinical studies on cannabis



HIGH QUALITY & LOW COST OPPORTUNITY

Goal of becoming one of the highest quality, lowest cost producers in Canada. We expect to achieve this by leveraging strategic partnerships, high technology and low-cost power solutions



5,000 RETAIL SHAREHOLDERS



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Toronto Stock Exchange

Symbol: TGOD



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